

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 22, 2021

REGISTRATION NO: 27644
BONDS ISSUED BY: City of Raymore
AMOUNT OF ISSUE: \$9,000,000.00 (Series 2021) COUNTY: Cass
(a portion of \$17,575,000 authorized)
DATE OF ISSUE: September 29, 2021 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of acquiring rights-of-way, and constructing, extending and improving streets and roads within or leading to the City including, without limitation, the (a) redevelopment of the Interstate 49/Highway 58 interchange and widening of Interstate 49 to six lanes to North Cass Parkway, (b) reconstruction of Ward Road from Highway 58 to 163rd Street, (c) construction of and extending Sunset Lane from north of Highway 58 to 163rd Street, and (d) reconstruction of Kurzweil Road from Highway 58 to 155th Street.

Rate of Interest	Amount	Maturity
5.00000%	\$500,000.00	03/01/2022
5.00000%	\$600,000.00	03/01/2023
5.00000%	\$515,000.00	03/01/2028
5.00000%	\$515,000.00	03/01/2029
5.00000%	\$505,000.00	03/01/2030
5.00000%	\$500,000.00	03/01/2031
4.00000%	\$490,000.00	03/01/2032
2.00000%	\$630,000.00	03/01/2033
2.00000%	\$640,000.00	03/01/2034
2.00000%	\$655,000.00	03/01/2035
2.00000%	\$665,000.00	03/01/2036
2.00000%	\$680,000.00	03/01/2037
2.00000%	\$685,000.00	03/01/2038
2.00000%	\$700,000.00	03/01/2039
2.00000%	\$720,000.00	03/01/2040

ARE BONDS CALLABLE: At the option of the City, Bonds or portions thereof may be redeemed and paid prior to maturity on March 1, 2028, and thereafter in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: Security Bank of Kansas City, Kansas City, Kansas

INTEREST PAYABLE: March 1 and September 1

BY: Security Bank of Kansas City, Kansas City, Kansas

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Raymond James & Associates, Inc., Dallas, Texas

PURCHASE PRICE: \$9,818,029.70

INTEREST RATE: 1.73209%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$374,624,196.00

INDEBTEDNESS: (Including this issue) \$42,890,000.00

NOTICE OF ELECTION: Published in the Pleasant Hill Times newspaper on July 22 and 29, 2020.

DATE OF ELECTION: August 04, 2020

ELECTION RESULTS: Yes - 3,800 No - 1,011

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Made available on or about August 23, 2021.

NUMBER OF BIDS RECEIVED: 7

